

REQUEST FOR FINANCING PROPOSALS
ADDENDUM #1

October 9, 2026

CENTRAL KENTUCKY BUSINESS PARK AUTHORITY
PRIVATE FINANCING FOR REAL ESTATE ACQUISITION

1. List of Officers and Directors:
 - a. Glenn Jennings, Chairman
 - b. Mike Hockensmith, Vice Chair
 - c. Kevin Atkins, Secretary/Treasurer
 - d. Jeff Fultz, Director
 - e. Karen Hill, Director
 - f. Daniel Harrison, Director
2. List of Management and Relevant Experience:
 - a. Glenn Jennings, Chairman
 - b. Mike Hockensmith, Vice Chair
 - c. Kevin Atkins, Secretary/Treasurer
3. Financial Statements on CKBPA for year end 2025 and interim 2026:
 - a. The Authority's latest financials are available upon request.
4. Copy of Purchase Contract on the real estate to be acquired:
 - a. The Purchase and Sale Agreement was initially held by Madison County Fiscal Court and can be provided upon request. Following the property's rezone, the Agreement was assigned to the Central Kentucky Business Park Authority.
5. Copy of Grant Award Letter or other information regarding the Commonwealth of Kentucky Grant:
 - a. The Kentucky General Assembly, during the 2026 legislative session, allocated a \$20 million line item to the Central Kentucky Business Park Authority to support the regional collaboration between Lexington-Fayette Urban County Government, Madison County Fiscal Court, the City of Berea, and Scott County Fiscal Court. The bill allocated \$10 million in each fiscal year to support the collaboration.
6. Opinion letter that the financing would be Bank Qualified Tax Exempt:
 - a. Due to this request being for short-term financing, this will not be considered a bank qualified tax-exempt transaction.
7. Will this site need to have a Phase 1 Environmental Site Assessment (ESA) performed:
 - a. A Phase 1 ESA has been performed on this property.